

CALIFORNIA ASSOCIATION OF LEGAL DOCUMENT ASSISTANTS

Elks Lodge
2840 Soscol Avenue
Napa, CA 94558
Friday, April 20, 2018 at 6:30 p.m.

Present:

Nancy Newlin, President
Connie Crockett, Vice-President
Carol Ludlow, Treasurer
Carlo Perez, Education Chair
Jim Wilroy, Legislative Chair
Rob Van Steen, Events Chair
Cindy Elwell, Membership Chair
Angela Grijalva, Newsletter
Jeri Blatt, Public Relations Chair

Absent:

Debra Hollis, Professional, Standards Chair
Jeannie Bruins, Secretary

The meeting was called to order at 7:30 p.m. by President Nancy Newlin

It was moved by Cindy, seconded by Carlo to accept the Treasurer's Report and the Profit and Loss Report as submitted. Motion carried: All yes.

Carol spoke to the ongoing website update, stating that Tracey is continuing to work on these problems.

It was moved by Jim, seconded by Connie to approve the Minutes of the February 10, 2018 meeting. Motion carried: All yes.

Carlo spoke to the upcoming Spring Seminar to be held on April 21, 2018. The focus will be "Family Law."

Jim updated the Board on his conversations with the Department of Consumer Affairs regarding the current CALDA contract

Lengthy discussion was held on what CALDA would really like to see in the consumer contract. Connie and Jim stated that they would look into some additional language that would clarify and perhaps shorten the contract. Also, they would look into other organizations consumer contracts.

Jeri spoke to the need for updated public relations formats, such as YouTube, videos, Spanish language public service announcements, etc.

Following discussion, an Ad Hoc committee was formed to provide more information to the board. Members appointed were Cindy, Angela, Carol and Connie and Jeri as the chair. A report will be presented at the next board meeting.

Jim spoke to proposed Legislative Days at the Capitol. Discussion was held. Jeri offered to work with Jim on P. R. for this event.

The meeting adjourned at 9:10 p.m.

Respectfully submitted,

Nancy L. Newlin,
Acting Secretary